HURST ASSOCIATES, LTD.

Connecting You & Your Content with the World Tel: (315) 243-4403 • Hurst@HurstAssociates.com • P.O. Box 2964, Syracuse, NY 13220 USA

Digitization 101 Resource List¹ November 2009

BLOGS:2

- Archivalia (ed. Wolf Thomas, et al.), http://archiv.twoday.net/ (German and English)
- affordance.info (ed. Olivier Ertzscheid)- http://affordance.info (French)
- Blog de Libros y bitios (ed. José Antonio Millán), http://jamillan.com/librosybitios/blog/index.htm (Spanish)
- ©ollectanea (ed. Peter Jaszi), http://chaucer.umuc.edu/blogcip/collectanea/
- CopyCense (ed. K. Matthew Dames), http://www.copycense.com
- The DCC Blawg: The Legal Blog of the UK's Digital Curation Centre, http://dccblawg.blogspot.com/
- Digital Curation Blog (ed. Chris Rusbridge, et al), http://digitalcuration.blogspot.com
- Digitization 101 (ed. Jill Hurst-Wahl), http://www.digitization101.com/
- Digitizationblog (ed. Mark Jordan), http://digitizationblog.interoperating.info/
- DigitalKoans (ed. Charles W. Bailey Jr.), http://www.escholarlypub.com/digitalkoans/
- Disruptive Library Technology Jester (ed. Peter E. Murray), http://dltj.org
- Encore un Biblioblog, http://bibliotheques.wordpress.com/ (French)
- Figo Blog (ed. Emmanuelle Bermès), http://figoblog.org (French)
- File Formats Blog (ed. Gary McGath), http://fileformats.blogspot.com
- JISC Digitisation, http://digitisation.jiscinvolve.org
- LibraryLaw Blog (ed. Mary Minow, et al), http://blog.librarylaw.com
- Neil Beagrie's Blog, http://blog.beagrie.com
- netbib weblog (ed. Markus Becker, et al.), http://log.netbib.de/ (German)
- pintiniblog, http://pintiniblog.wordpress.com/ (French)
- Restoration Tips & Notes (audio digitization, ed. Richard Hess), http://www.richardhess.com/notes/
- The Ten Thousand Year Blog (ed. David Mattison), http://davidmattison.ca/

OVERVIEW / PLANNING:

- Dan Hazen, et al. Selecting Research Collections for Digitization. Council on Library and Information Resources. August 1998. http://www.clir.org/pubs/reports/hazen/pub74.html
- NINCH. The NINCH Guide to Good Practice in the Digital Representation and Management of Cultural Heritage Materials. 2002. http://www.nyu.edu/its/humanities/ninchguide/index.html
- NISO Framework Advisory Group. A Framework of Guidance for Building Good Digital Collections, 3rd Edition (2007). http://framework.niso.org/
- Lorna Hughes. Digitizing Collections: Strategic Issues for the Information Manager. New York: Neal Schuman, 2004. (book)
- Maxine K. Sitts (editor). Handbook for Digital Projects: A Management Tool for Preservation and Access. Andover, MA: Northeast Document Conservation Center, 2000. (ebook) http://www.nedcc.org/resources/digitalhandbook/dman.pdf
- Abby Smith. Why Digitize? Council on Library and Information Resources. 1999. http://www.clir.org/pubs/reports/pub80-smith/pub80.html
- University of Maryland, College Park. Best Practice Guidelines for Digital Collections. http://www.lib.umd.edu/dcr/publications/best_practice.pdf
- DCC Digital Curation Manual, http://www.dcc.ac.uk/resource/curation-manual/chapters/
- Rebecca L. Mugridge. SPEC Kit 294: Managing Digitization Activities Executive Summary. Association of Research Libraries, Sept. 2006. http://www.arl.org/bm~doc/spec294web.pdf

¹ This resources list is intended to be a starting place on these topics, but it is not meant to be all inclusive. Following the blogs mentioned will be a good way of staying abreast of new information and resources as they become available.

² These blogs include information on copyright, digitization and digital preservation.

WORKSHEETS & SAMPLES:

- RLG-OCLC. *RLG Worksheet for Estimating Digital Reformatting Costs*. 1997. http://www.oclc.org/programs/ourwork/past/digimgtools/RLGWorksheet.pdf
- RLG-OCLC. RLG Guidelines for Creating a Request for Proposals. 1997. http://www.oclc.org/programs/ourwork/past/digimgtools/RFPGuidelines.pdf
- RLG-OCLC. RLG Model Request for Information. 1997. http://www.oclc.org/programs/ourwork/past/digimgtools/RLGrfi.pdf
- RLG-OCLC. RLG Model Request for Proposals. 1997.
 http://www.oclc.org/programs/ourwork/past/digimgtools/RLGModelRFP.pdf

COPYRIGHT & OTHER RIGHTS:

- ALA Copyright Slider (digital version). http://librarycopyright.net/digitalslider/
- June M. Besek. *Copyright Issues Relevant to the Creation of a Digital Archive: A Preliminary Assessment*. Council on Library and Information Resources. June 2003. http://www.clir.org/pubs/reports/pub112/contents.html
- Copyright Advisory Network. http://librarycopyright.net/
- Cornell University. Copyright Information Center. http://www.copyright.cornell.edu/
- K. Matthew Dames. Demystifying Fair Use. *CopyCense*. March 2, 2006. http://www.copycense.com/2006/03/demystifying_fa.html
- K. Matthew Dames. Library Copying in the Digital Age. *Copycense*. Jan. 31, 2006. http://www.copycense.com/2006/01/library_copying.html
- Peter B. Hirtle. Copyright Term and the Public Domain in the United States. *Cornell Copyright Information Center*. Jan. 1, 2009. http://www.copyright.cornell.edu/public_domain/
- Peter B. Hirtle. Digital Preservation and Copyright. Copyright & Fair Use/Stanford University Libraries. Nov. 2003. http://fairuse.stanford.edu/commentary_and_analysis/2003_11_hirtle.html
- Jill Hurst-Wahl. Brief overview of copyright law (Article). *Digitization 101*. Oct. 23, 2006. http://hurstassociates.blogspot.com/2006/10/copyright-first-of-two-articles.html
- Jill Hurst-Wahl. The copyright clearance process (Article). *Digitization 101*. Oct. 24, 2006. http://hurstassociates.blogspot.com/2006/10/copyright-second-of-two-articles.html
- Jill Hurst-Wahl. More on the Google settlement: Is it all good? *Digitization 101. Oct. 31*, 2008. http://hurstassociates.blogspot.com/2008/10/more-on-google-settlement-is-it-all.html
- Melissa Smith Levine. Overview of Legal Issues for Digitization. Handbook for Digital Projects: A Management Tool for Preservation and Access (Chapter 5). Andover, MA: Northeast Document Conservation Center, 2000. http://www.nedcc.org/resources/digitalhandbook/dman.pdf
- Mary Minow. Library Digitization Projects and Copyright. LLRX.com. June 28, 2002. http://www.llrx.com/features/digitization.htm
- Lynn Pritcher. Ad*Access: Seeking Copyright Permissions for a Digital Age. *D-Lib*. Feb. 2000. http://www.dlib.org/dlib/february00/pritcher/02pritcher.html
- U.S. Copyright Office, http://www.copyright.gov
- Copyright and Neighbouring Rights, European Commission, http://ec.europa.eu/internal_market/copyright/index_en.htm
- University of Texas Libraries. Copyright Crash Course. http://copyright.lib.utexas.edu/
- *Moral Rights: The Future of Copyright Law?-Bibliography*, http://law.case.edu/lectures/files/2009-2010/20090820_Sundara_Rajan_Bib.pdf
- Jill Hurst-Wahl. Privacy & Publicity (Article). *Digitization 101*. Jan. 23, 2007. http://hurstassociates.blogspot.com/2007/01/privacy-publicity.html
- Jill Hurst-Wahl. The right to be left alone.). *Digitization 101*. Jan. 29, 2008. http://hurstassociates.blogspot.com/2008/01/right-to-be-left-alone.html
- Library of Congress. *Privacy and Publicity Rights*. http://lcweb4.loc.gov/ammem/copothr.html

CONVERSION (IMAGING):

- Digitization (definition). Digitization 101. Dec. 31, 2007. http://hurstassociates.blogspot.com/2007/12/digitization-definition.html
- Digital Conversion Documents and Guidelines: A Bibliographic Reference,
 http://www.digitizationguidelines.gov/stillimages/digconv.html Includes links to guidelines written in the U.S.,
 Canada, UK, Australia, New Zealand, Netherlands and more.
- Bibliographical Center for Research. *BCR's CDP Digital Imaging Best Practices*, v. 2.0. 2008. http://www.bcr.org/cdp/best/digital-imaging-bp.pdf
- Linda Serenson Colet, et al. *Guides to Quality in Visual Resource Imaging*. Council on Library and Information Resources. 2000. http://www.diglib.org/pubs/dlf091/
- Canadian Digital Cultural Content Initiative (CDCCI). *Standards and Guidelines for Digitization Projects*. 2001. http://belle.netera.ca/docs/cdcci.pdf
- Cornell University Library. *Moving Theory into Practice: Digital Imaging Tutorial*. http://www.library.cornell.edu/preservation/tutorial/
- Library of Congress. *Building Digital Collections: A Technical Overview*. (Resources) http://memory.loc.gov/ammem/about/techIn.html
- New York State Archives. *Imaging Production Guidelines*. 2006. http://www.archives.nysed.gov/a/records/mr_erecords_imgguides.shtml
- Public Exhibition of Automated Book Scanners Hosted at the Bayerische StaatsBibliothek—Munich 18th 20th June 2008. JISC Commissioned Report. September 2008. http://digitisation.jiscinvolve.org/files/2008/10/automated-book-scanners-munich-2008-final.pdf
- TASI. *Advice*. (Overview, Managing Digitisation Projects, Creating Digital Images, Delivering Digital Images, Finding & Using Digital Images, or Vector & Animated Graphics) http://www.tasi.ac.uk/advice/advice.html
- Microfilm Selection for Digitization, http://www.loc.gov/ndnp/pdf/NEH_MicrofilmSelectionNDNP.pdf
- Digitizing Microfilm and Optical Character Recognition (OCR) Links, http://www.loc.gov/ndnp/digitizingmfocrlinks.html
- FAQ: Microfilm Scanning, http://www.worldcat.org/arcviewer/1/OCC/2007/08/08/0000070513/viewer/file2118.html#faq

AUDIO CONVERSION:

- Collaborative Digitization Program. *Digital Audio Best Practices*, v.2.1. 2006. http://www.bcr.org/cdp/best/digital-audio-bp.pdf
- Library of Congress. Sustainability of Digital Formats: Planning for Library of Congress Collections: Sound, http://www.digitalpreservation.gov/formats/content/sound.shtml
- Juha Henriksson and Nadja Wallaszkovits. Audio Tape Digitisation Workflow: Digitisation workflow for analogue open reel tapes. 2008. http://www.jazzpoparkisto.net/audio/
- NINCH. *The NINCH Guide to Good Practice...*. Chapter 7. Audio / Video Capture & Management. http://www.nyu.edu/its/humanities/ninchguide/VII/
- Safe Sound Archive. *Planning An Audio Preservation Transfer Project*. 2005. http://www.safesoundarchive.com/PDF/AudioPreservProjectPlanning.pdf
- Sound Directions. Best Practices for Audio Preservation. 2007. http://www.dlib.indiana.edu/projects/sounddirections/papersPresent/index.shtml
- Syracuse University. *Reports, Guidelines and Standards* (resource list). http://libwww.syr.edu/information/belfer/reports.html
- Tape Transcription Center. Digital Recording: Here to Stay. http://www.ttctranscriptions.com/Digitalvsanalog.html

MOVING IMAGE CONVERSION:

- Library of Congress. Sustainability of Digital Formats: Planning for Library of Congress Collections: Moving Images, http://www.digitalpreservation.gov/formats/content/video.shtml
- Jerome McDonough. "Preservation Worthy Digital Video; or, How to Drive Your Library into Chapter 11." Paper presented at the AIC Electronic Media Group 2004 Meeting in Portland, Oregon. http://aic.stanford.edu/sg/emg/library/pdf/mcdonough/McDonough-EMG2004.pdf
- Preservation Department of Stanford University Libraries. Conservation Online (COOL): Video Preservation Page http://palimpsest.stanford.edu/bytopic/video/
- RUcore Media Standards Working Group. *Recommended minimum standards for preservation sampling of moving image objects.* http://rucore.libraries.rutgers.edu/collab/ref/dos_avwg_video_obj_standard.pdf

METADATA:

- Metadata (definition), Digitization 101. Jan. 10, 2008. http://hurstassociates.blogspot.com/2008/01/metadata-definition.html
- Dublin Core, http://www.dublincore.org/
- Encoded Archival Description, http://www.loc.gov/rr/ead/
- The Getty. *Introduction to Metadata*, v.3.0. 2008. http://www.getty.edu/research/conducting_research/standards/intrometadata/
- National Information Standards Organization. *Understanding Metadata*. 2004. http://www.niso.org/standards/resources/UnderstandingMetadata.pdf
- RLG Cultural Materials Alliance. *Descriptive Metadata Guidelines for RLG Cultural Materials*. January 2005. http://worldcat.org/arcviewer/1/OCC/2007/08/08/0000070511/viewer/file2951.html
- TASI. Metadata Overview. Nov. 2006. http://www.jiscdigitalmedia.ac.uk/stillimages/advice/metadata-and-digital-images/
- Muriel Foulonneau and Jenn Riley. *Metadata for Digital Resources: Implementation, Systems Design and Interoperability*. Oxford: Chandos Publishing, Ltd., 2008. (book)

DIGITAL ASSET MANAGEMENT:

- Tony Byrne. CM vs DM vs KM vs DAM vs SCM vs DRM Which One is Right for You? CMS Watch. Nov. 17, 2001. http://www.cmswatch.com/Feature/53
- Susan Chun and Michael Jenkins. Why Digital Asset Management? A Case Study. *RLG DigiNews*. Dec. 15, 2006. http://worldcat.org/arcviewer/1/OCC/2007/08/08/0000070513/viewer/file3720.html#article1
- Alan Newman and Peter Dueker. Digital Image Asset Management at the National Gallery of Art (US). RLG DigiNews. Dec. 15, 2006.
 - $\underline{http://worldcat.org/arcviewer/1/OCC/2007/08/08/0000070513/viewer/file3720.html\#article2}$
- NINCH. Guide to Good Practice. Chapter 13. Digital Asset Management. http://www.nyu.edu/its/humanities/ninchguide/XIII/

DIGITAL PRESERVATION (LONG TERM ACCESSIBILITY):

- Neil Beagrie, et al. Digital Preservation Policies Study. JISC. Oct. 2008. http://www.jisc.ac.uk/publications/publications/jiscpolicyfinalreport.aspx
- CLIR. Building a National Strategy for Preservation: Issues in Digital Media Archiving. April 2002. http://www.clir.org/pubs/reports/pub106/contents.html
- Cornell University Library. *Digital Preservation Management: Implementing Short-term Strategies for Long-term Problems*. http://www.library.cornell.edu/iris/tutorial/dpm/eng index.html
- Digital Curation Centre. *The Draft DCC Curation Lifecycle Model*. 2007. http://www.dcc.ac.uk/events/dcc-2007/posters/DCC_Curation_Lifecycle_Model.pdf
- Digital Preservation Coalition. *Decision Tree for Selection of Digital Materials for Long-Term Retention*. 2006. http://www.dpconline.org/graphics/handbook/dec-tree.html
- Digital Preservation Europe. http://www.digitalpreservationeurope.eu/
- Library of Congress. Digital Preservation. http://www.digitalpreservation.gov
- LOCKSS. http://www.lockss.org/lockss/Home

- MLA East of England and East of England Regional Archive Council. Report of the East of England Digital Preservation Regional Pilot Project. 2006. http://www.data-archive.ac.uk/news/publications/darp2006.pdf
- Brian Lavoie. "Meeting the Challenges of Digital Preservation: The OAIS Reference Model." *OCLC Newsletter*. Jan./Feb. 2000. pp. 26 30.
 - http://cdm267701.cdmhost.com/cdm4/item_viewer.php?CISOROOT=/p267701coll28&CISOPTR=527
- Vivek Navale. Predicting the Life Expectancy of Modern Tape and Optical Media. *RLG DigiNews*. Aug. 15, 2005. http://worldcat.org/arcviewer/1/OCC/2007/08/08/0000070511/viewer/file3612.html#article3
- Brad Reagan. The Digital Ice Age. *Popular Mechanics*. Dec. 2006. http://www.popularmechanics.com/technology/industry/4201645.html
- Oya Rieger. *Preservation in the Age of Large-Scale Digitization*. Feb. 2008. http://www.clir.org/pubs/reports/pub141/pub141.pdf
- Blue Ribbon Task Force on Sustainable Digital Preservation and Access. Sustaining the Digital Investment: Issues
 and Challenges of Economically Sustainable Digital Preservation, December 2008.
 http://brtf.sdsc.edu/biblio/BRTF Interim Report.pdf
- Lorraine Eakin, et al. A Selective Literature Review on Digital Preservation Sustainability, December 2008. http://brtf.sdsc.edu/biblio/Cost Literature Review.pdf
- iPres 2009 presentations, http://www.cdlib.org/iPres/confsched.html Contains links to previous iPres conferences.

OTHER:

- i2010: Digital Libraries Initiative, http://ec.europa.eu/information-society/activities/digital-libraries/index-en.htm
- Helen Clegg & Susan Montgomery. How to write an RFP for information products. Information Outlook. June 2006.
- D-Lib Alliance. D-Lib Magazine, http://www.dlib.org
- Society of American Archivists. A Guide to Deeds of Gift. Undated. http://www.archivists.org/publications/deed_of_gift.asp
- State Library of Queensland. *Digitisation resources*. http://pictureqld.slq.qld.gov.au/home/resources
- Ricky Erway and Jennifer Schaffner. *Shifting Gears: Gearing Up to Get into the Flow*. OCLC Programs and Research. 2007. http://www.oclc.org/programs/publications/reports/2007-02.pdf