The DRIVER Project: Building a European Repository Network

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Rosemary Russell UKOLN, University of Bath







Planning to cover

- Background/Why DRIVER is needed
- What DRIVER is doing currently

- How to get involved DRIVER is for everyone committed to open access repository development
 - it's not just a project which ends when the EU funding runs out...







Repositories: current state of play...

- OpenDOAR lists 1292 Open Access repositories worldwide (7 Dec 08)
 - Approx half in Europe more being set up
- Many have implemented OAI-PMH
- Some international registries exist
 - OpenDOAR, ROAR...
- Some search engines exist
 - BASE, OAlster, Google Scholar...







Across Europe...

- Few mature national repository organisations
- No previously existing trans-national repository collaboration
- Varied policies and procedures [data]
- Many repositories sparsely populated







From a user point of view...

- Fragmented information landscape
- Content can be (partly) searched and found
- Quality and reuse differ between repositories

ORIVER providing a unified approach







The Berlin Declaration advocates:

- Open access (free and unrestricted) to knowledge in the sciences and humanities worldwide (October 2003)
- Needs a global, interoperable, trusted, longterm repository infrastructure
- ORIVER has built the nucleus of this infrastructure







DRIVER – multi-phase effort

- 1st phase June 2006-Nov 2007 (EU FP6)
- Community building support & advocacy
- Textual resources (full text only...)
- Test bed infrastructure
 - Aggregator (OAI-PMH harvesting)
 - Repositories in 5 initial countries (now 19?)
 - DRIVER 'Information space' where eg metadata cleaned, mapped, indexed
- DRIVER Guidelines







Current phase: DRIVER-II

- **EU FP7**
- Research Infrastructures
 - 2007-1.2.1 Scientific Digital Repositories
- Ouration: 24 months
- Timescale: Dec 2007-Nov 2009
- Test-bed > production service
- Inclusion of compound objects
- Community building







Project partners

- University of Athens (GR)
- University of Bielefeld (DE)
- CNR-ISTI (IT)
- SURF Foundation (NL)
- University of Nottingham (UK)
- UKOLN, University of Bath (UK)
- University of Warsaw (PO)
- University of Gent (BE)
- University of Gottingen (DE)
- Danish Technical University (DK)
- National and University Library (SLO)
- University of Minho (PT)







DRIVER vision

All research institutions in Europe and worldwide make their research publications openly accessible through institutional repositories

(Norbert Lossau, University of Bielefeld, DRIVER Scientific Coordinator)







DRIVER primary objectives

- to build a virtual, European-scale OA network of existing institutional repositories
- to develop open source state-of-the-art infrastructure software
 - D-NET 1.0 released







DRIVER II activity areas

Confederation **Organization of Digital Repository Infrastructure Providers D-NET Open Source Software** for repository networks **DR** Infrastructure **Technical Digital Repository Network Infrastructure Services DRIVER Community Building** Portal & & Maintenance Wiki





D-NET (DRIVER Network Evolution Toolkit)

- Open source software
- Version 1.0 released under Apache License on 20 June 2008
- Software includes:
 - Repository network administration software (eg Repository Network Manager, Resource Monitoring)
 - End-user services (Search, Browse, Profiling)
 - Support service to local repository managers and aggregators (Validation Tool)







DRIVER Infrastructure

First implementation of D-NET - DRIVER

European Information Space (DEIS)
maintained by the DRIVER Consortium

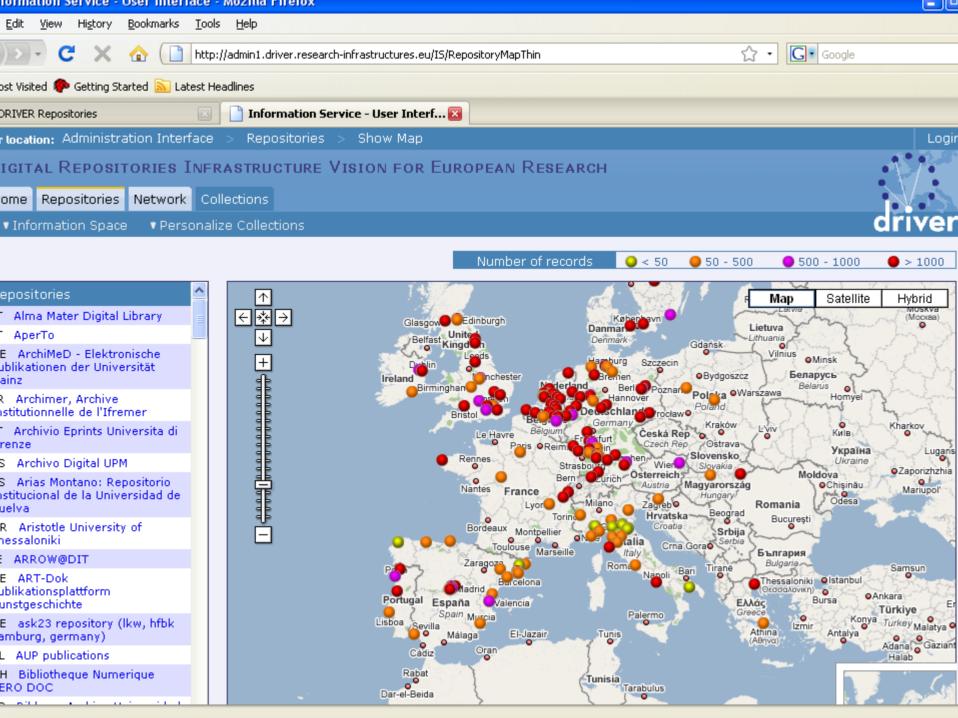
Supports 3 groups of users:

- 1. Repository managers
- 2. Service providers
- 3. Researchers, general public









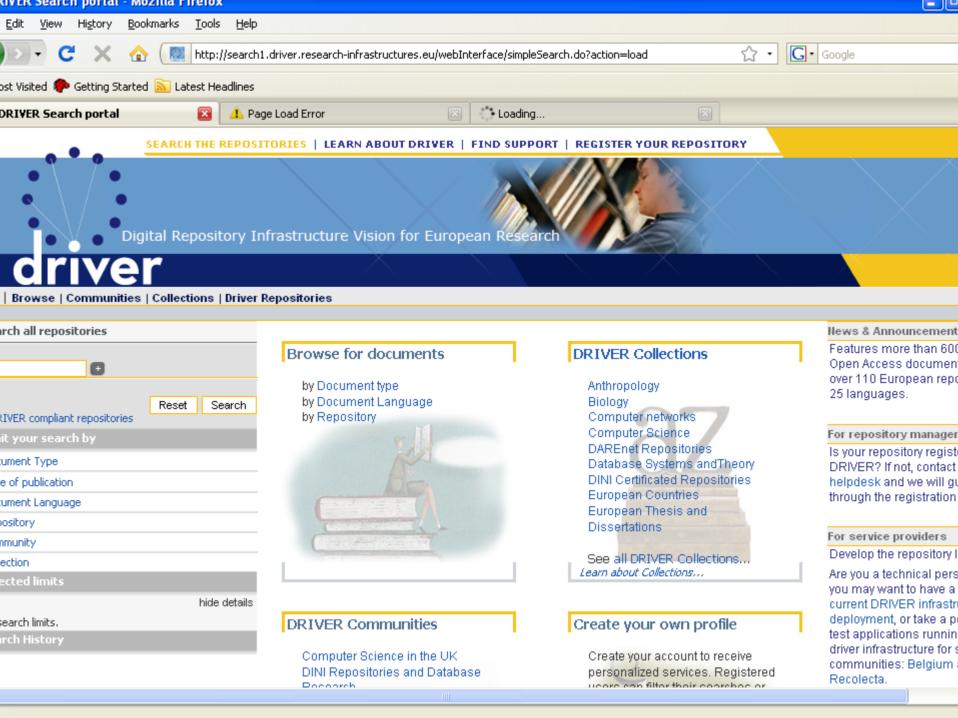
DRIVER search

- Free to use, no access control
- Search, browse
- Personalisation possible create profile
- Search communities, collections









Repository registration

- Target Group
 - Repository Managers
- Policies
 - Registration
 - 1. Open / through website
 - 2. Recommendation by country correspondent
 - 3. Pro-active inclusion by DRIVER
 - DRIVER Guidelines / Validation process







DRIVER Guidelines

- Needed for building high-quality services
- Standardise record quality in harvested IRs
- Based on DINI-certificate, DAREnet, ePrints UK
- Very lightweight
- ov.2 just published
- Guidelines include:
 - OAI-PMH protocol guidelines (eg use of 'sets' that identify collections of full-text – since not all full text…)
 - Metadata requirements for repositories (since Dublin Core interpreted in different ways...)







Validation tool – why?

- Automation of DRIVER guidelines
- Self-test for repository managers via portal
- Inclusion in 'clean' aggregration
 - Added value services build only on validated records
- Influence ranking of search results
- NB: Not essential to comply with guidelines to join DRIVER, but provide general good practice for IRs anyway







An open infrastructure...

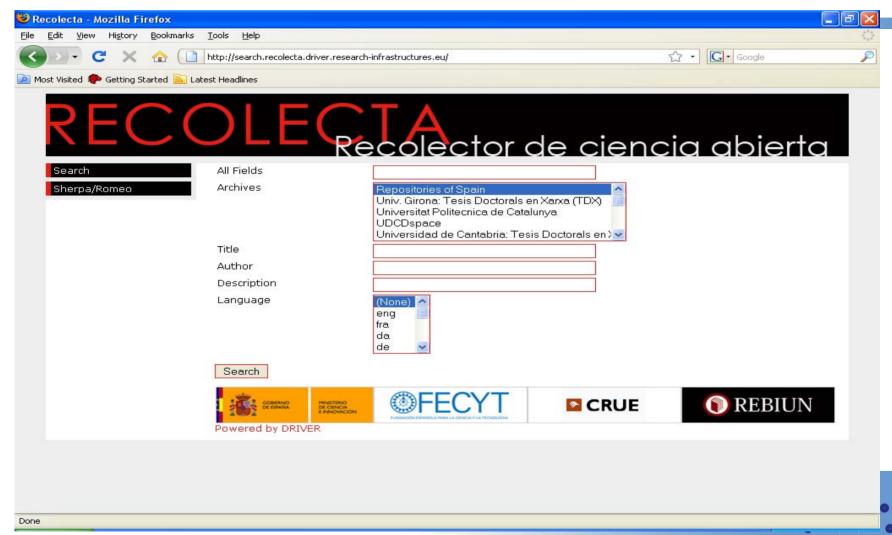
- D-NET software can be configured and used by other communities
 - to deploy new services on top of existing infrastructure
 - to deploy a new DRIVER infrastructure to serve other communities
- Configured services can run in same environment
 - applications can share services
 - Recolecta, DART access subset of info space







D-NET configuration: Recolecta

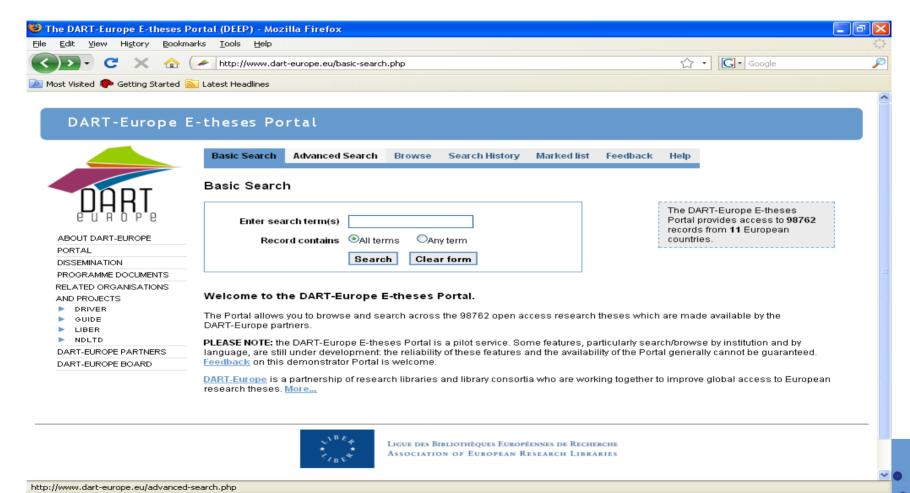








D-NET configuration: DART Europe

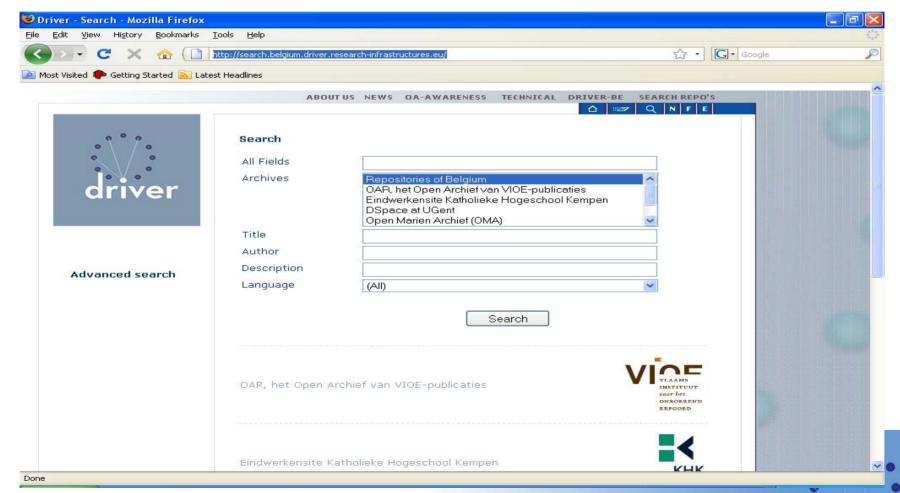








D-NET configuration: Belgium









Next version of D-NET...

- 'Enhanced publications'
 - Type of complex object
 - Publication with 'additional materials' eg datasets, images, video, software, annotations
 - Explicit links between components (each has own persistent identifer)
- Demonstrator of EPs uses OAI-ORE
- Technology watch, includes:
 - Interoperability [eg ISO OOXML...]
 - CRIS
 - Long term preservation







Mentor service

- For repository managers/developers
- Peer support one-to-one advice and guidance
- Share best practice and experience
- Operation Potential 'mentees' submit request to DRIVER mentor service:
 - http://www.driver-support.eu/mentor.html
- Mentor service identifies mentor with relevant expertise (if consider that existing online resources cannot meet needs)







DRIVER Portal and Wiki

Portal

- Access information and support
- www.driver-community.eu

○ Wiki

- Contribute to DRIVER community
- www.driver-support.eu/pmwiki







DRIVER Portal







Fertig

DRIVER wiki









DRIVER Confederation of European Repositories

- An organisation which will exist beyond the duration of the DRIVER project
- Initial focus on Europe, but with international alliances from the beginning
- Confederation partner types:
 - Consortium funded by DRIVER project
 - Network provide content
 - Correspondent various eg software providers, subject communities, research/funding organisations
- Launch planned for October 2009
- Advisory Board set up (LIBER, Istanbul)
- Need to establish a new, independent legal body or merge with an existing organisation?







How does DRIVER relate to national repository communities?

- National communities are usually represented by country 'correspondents'
 - One institution or a group of institutions takes responsibility to build a national repository community (eg DARENet, SHERPA, OA-Netzwerk, Recolecta, HAL)
- Country correspondents may eg:
 - Maintain national repository information on the DRIVER wiki
 - Organise repository events in their countries
 - Translate repository guidelines and other relevant information into national languages
 - Build up national data aggregators, clean data, offer additional services







How does DRIVER relate to international repository communities?

- DRIVER sees its mission as
 - Catalyst for a global repository infrastructure
 - Develop and maintain the European repository infrastructure node
- ORIVER already liaises with institutions and initiatives from the majority of European countries, the US, Canada, Latin America, China, Japan, India and Africa
- DRIVER has signed MoUs with SPARC Europe, LIBER, eIFL, Recolecta Spain, OA-Netzwerk Germany and DRF Japan







Find out more at OAI6...

- ORIVER tutorial @ OAI6, Geneva
 - 17 June 2009, 0900 1130
- OPRIVER, to include:
 - Confederation
 - Registration/validation
 - Guidelines for data providers
 - Tools for service providers
 - Mentor service







Contact info

- Rosemary Russell
- UKOLN, University of Bath
- or.russell@ukoln.ac.uk
- DRIVER II Project
- http://www.driver-community.eu/
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